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 Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**ATTORNEY INFORMATION  
 SHEET IN SUPPORT OF EX PARTE  
 APPLICATION FOR ORDER  
 SHORTENING TIME TO HEAR  
 MOTION TO APPROVE DIP  
 FINANCING  
 (AFFECTS ALL DEBTORS)**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Date: OST Requested for June 21, 2006  
 Time: OST Requested for 9:30 a.m.

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As required by the Court, I have contacted the parties listed below regarding the proposed Order Shortening Time. They agree or disagree to the time being shortened, as indicated below:

NAME	DATE CONTACTED	AGREE	DISAGREE
August B. Landis, Esq. Office of the U.S. Trustee	June 9, 2006		X
Gerald Gordon, Esq. Gordon & Silver, Ltd.	June 9, 2006		X
Rob Charles, Esq. Lewis and Roca LLP	June 9, 2006	<i>*See note*</i>	
Candace Carlyon, Esq. Shea & Carlyon, Ltd.	June 9, 2006		X
Lynn Trinka Ernce, Esq. Orrick Herrington & Sutcliffe	June 9, 2006		X

**NOTE:**

Mr. Charles was emailed on June 9, 2006. As of the time of filing this information sheet, a response has not been received from Mr. Charles.

Respectfully submitted this 9<sup>th</sup> day of June, 2006.

/s/ LENARD E. SCHWARTZER

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